

**SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

For the period beginning 12/1/2005

and ending 12/31/2005

Name of Debtor: Brasota Mortgage Co., et al  
 Date of Petition: 2/18/2005

Case Number: 8:05-BK-06215-KRM

|  | CURRENT<br>MONTH  | CUMULATIVE<br>PETITION TO DATE |
|--|-------------------|--------------------------------|
| <b>1 FUNDS AT BEGINNING OF PERIOD</b>  | \$ 56,842,901 (a) | \$ 22,252,929 (b)              |
| <b>2 RECEIPTS:</b>   |                   |                                |
| A. Cash Sales  | \$ -              | \$ -                           |
| Minus: Cash Refunds  | \$ -              | \$ -                           |
| Net Cash Sales   | \$ -              | \$ -                           |
| B. Accounts Receivable   | \$ 3,396,789      | \$ 39,239,094                  |
| C. Other Receipts (See MOR-3)<br>(if you receive rental income,<br>you must attach a rent roll.) | \$ 345,320        | \$ 3,054,367                   |
| <b>3 TOTAL RECEIPTS (Lines 2A+2B+2C)</b>   | \$ 3,742,109      | \$ 42,293,461                  |
| <b>4 TOTAL FUNDS AVAILABLE FOR<br/>OPERATIONS (Line 1 + Line 3)</b>                              | \$ 60,585,010     | \$ 64,546,390                  |
| <b>5 DISBURSEMENTS</b>   |                   |                                |
| A. Advertising   |                   | \$ 8,874                       |
| B. Bank Charges  | \$ 553            | \$ 2,472                       |
| C. Contract Labor  |                   |                                |
| D. Fixed Asset Payments (not incl. in "N")   |                   |                                |
| E. Insurance   |                   | \$ 47,098                      |
| F. Inventory Payments (See Attach. 2)  |                   |                                |
| G. Leases  |                   |                                |
| H. Manufacturing Supplies  |                   |                                |
| I. Office Supplies   | \$ 1,746          | \$ 34,533                      |
| J. Payroll - Net (See Attachment 4B)   | \$ 24,300         | \$ 430,457                     |
| K. Professional Fees (Accounting & Legal)  | \$ 218,849        | \$ 2,404,697                   |
| L. Rent  |                   |                                |
| M. Repairs & Maintenance   | \$ 2,556          | \$ 87,011                      |
| N. Secured Creditor Payments (See Attach. 2)   | \$ 3,641          | \$ 12,837                      |
| O. Taxes Paid-Payroll (See Attach. 4C)   |                   |                                |
| P. Taxes Paid-Sales & Use (See Attach. 4C)   |                   |                                |
| Q. Taxes paid-Other (See Attach. 4C)   | \$ 776            | \$ 137,018                     |
| R. Telephone   |                   |                                |
| S. Travel & Entertainment  |                   |                                |
| T. U.S. Trustee Quarterly Fees   | \$ -              | \$ 11,500                      |
| U. Utilities   | \$ 1,745          | \$ 41,962                      |
| V. Vehicle Expenses  |                   |                                |
| W. Other Operating Expenses (See MOR-3)  | \$ 9,940          | \$ 1,007,027                   |
| <b>6 TOTAL DISBURSEMENTS (Sum of 5A thru W)</b>  | \$ 264,106        | \$ 4,225,486                   |
| <b>7 ENDING BLANCE (Line 4 Minus Line 6)</b>   | \$ 60,320,904 (c) | \$ 60,320,904 (c)              |

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This \_\_\_\_\_ day of \_\_\_\_\_, 2005. \_\_\_\_\_  
Signature

- a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
- b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.
- c) These two amounts will always be the same if form is completed correctly.