

PLEASE NOTE THAT THIS JOINT DISCLOSURE STATEMENT AND PLAN HAVE BEEN FILED ON OCTOBER 16, 2006 **BUT** THE DISCLOSURE STATEMENT HAS YET TO BE APPROVED BY THE BANKRUPTCY COURT. THIS JOINT DISCLOSURE STATEMENT AND PLAN MAY BE SUBJECT TO FUTURE AMENDMENTS – ANY AMENDMENTS WILL BE POSTED.¹

¹ These documents are **not** posted in order to solicit your vote on the plan at this time.