

**BRASOTA**  
MORTGAGE COMPANY, INC.

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November 16, 2009

**Re: Brasota Mortgage Company**

Dear Victims and Other Interested Parties:

I know it has been awhile since I have updated the newsletter, however, in candor, little has been happening in the Brasota matter.

The real estate market in the Bradenton area still remains in the doldrums, and while we are gradually selling off small bits and pieces of inventory, we realize that this approach could take an extremely long time.

This being the case, we have opted to auction off the remaining real estate assets of Brasota at an auction to be held in the first quarter of 2010 when the winter residents and tourists are in the area. Our intent is to bring the Brasota matter to a close with that auction.

As more details develop on the auction and the auction process, we will keep you updated.

Best regards,

**BRASOTA MORTGAGE COMPANY**



Gerard A. McHale, Jr.  
Chapter 11 Trustee

JMH:mm