

**SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

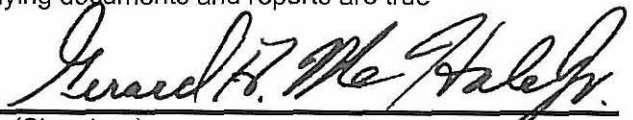
**FOR THE PERIOD BEGINNING 5/1/05 AND ENDING 5/31/05**

Name of Debtor Brasota Mortgage Company, Inc. Case Number 8:05-bk-06215-KRM  
 Date of Petition February 18, 2005

	<u>CURRENT MONTH</u>	<u>CUMULATIVE PETITION TO DATE</u>
<b>1. FUNDS AT BEGINNING OF PERIOD</b>	\$ 25,601,701	\$ 22,252,929
<b>2. RECEIPTS</b>		
A. Cash Sales		
Minus: Cash Refunds		
Net Cash Sales		
B. Accounts Receivable	1,116,039	5,765,305
C. Other Receipts (See MOR-3)	63,226	310,551
(If you receive rental income, you must attach a rent roll)		
<b>3. TOTAL RECEIPTS (Lines 2A+2B+2C)</b>	\$ 1,179,265	\$ 6,075,856
<b>4. TOTAL FUNDS AVAILABLE FOR     OPERATIONS (Line 1 + Line 3)</b>	\$ 26,780,966	\$ 28,328,785
<b>5. DISBURSEMENTS</b>		
A. Advertising	95	8,779
B. Bank Charges	40	1,105
C. Contract Labor	-	-
D. Fixed Asset Payments (Not incl in "N")	-	-
E. Insurance	808	3,765
F. Inventory Payments (see attach 2)	-	-
G. Leases	-	-
H. Manufacturing Supplies	-	-
I. Office Supplies	1,919	12,747
J. Payroll - Net (See attachment 4B)	48,391	219,328
K. Professional Fees (Accounting & Legal)	-	777,178
L. Rent	-	-
M. Repairs & Maintenance	11,203	37,602
N. Secured Creditor Payments (See attach 2)	910	5,552
O. Taxes Paid - Payroll (See attachment 4c)	-	-
P. Taxes Paid - Sales & Use (See attachment 4c)	-	-
Q. Taxes Paid - Other (See attachment 4c)	1,500	64,241
R. Telephone	-	-
S. Travel & Entertainment	-	-
Y. U.S. Trustee Quarterly Fees	-	-
U. Utilities	10,680	23,687
V. Vehicle Expenses	-	-
W. Other Operating Expenses (See MOR-3)	51,672	521,053
<b>6. TOTAL DISBURSEMENTS (Sum of 5A thru W)</b>	\$ 127,218	\$ 1,675,037
<b>7. ENDING BALANCE (Line 4 minus Line 6)</b>	\$ 26,653,748	\$ 26,653,748

I declare under penalties of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 20th day of June, 2005

  
 (Signature)